

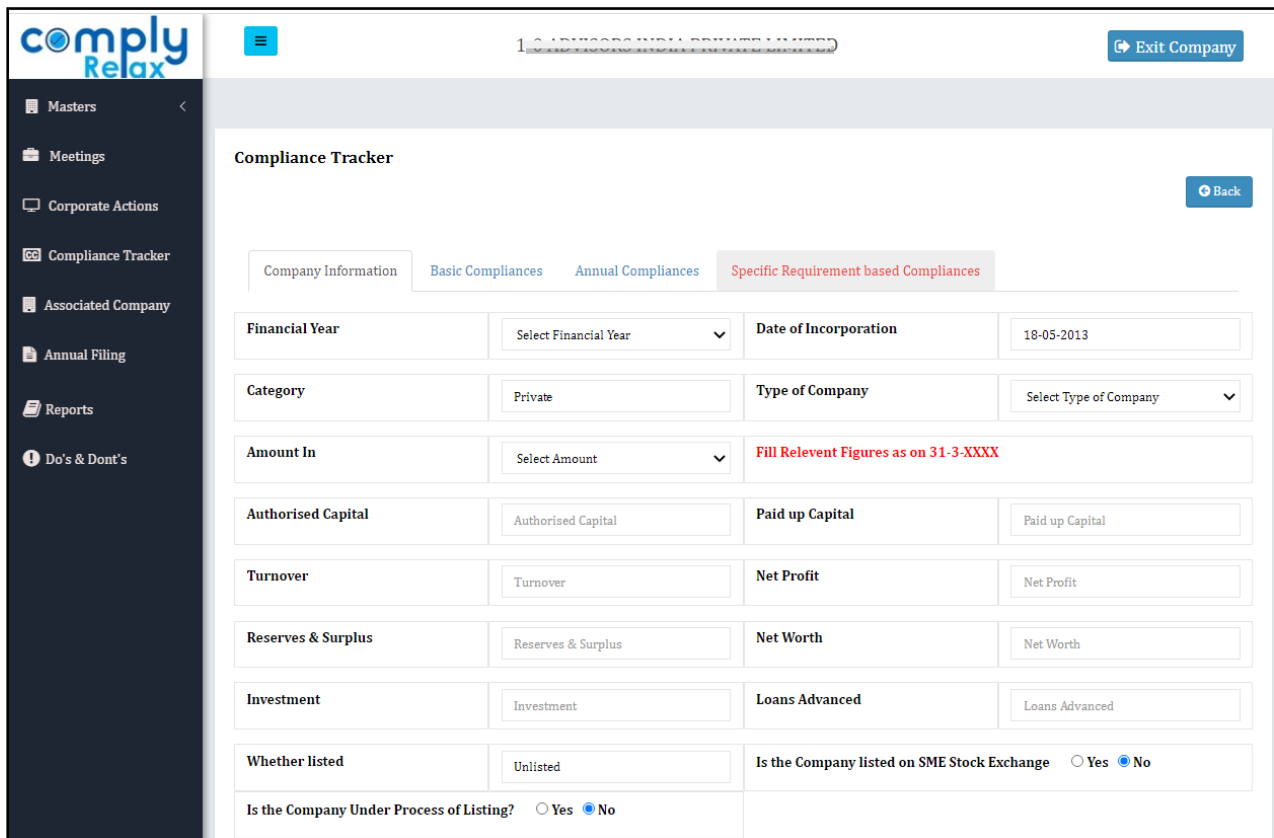
Compliance Tracker

Compliance tracker is a feature which will assist you in mapping and keeping record of various compliances of your client company. The due date for filing various e-forms is also enumerated in this compliance tracker.

For opening the compliance tracker of a company, please follow the below mentioned steps:



There are four parts of the tracker:



The screenshot displays the 'Compliance Tracker' interface. On the left is a dark sidebar menu with icons and labels for 'Masters', 'Meetings', 'Corporate Actions', 'Compliance Tracker', 'Associated Company', 'Annual Filing', 'Reports', and 'Do's & Dont's'. The main area is titled 'Compliance Tracker' and includes a 'Back' button. Below the title are four tabs: 'Company Information', 'Basic Compliances', 'Annual Compliances', and 'Specific Requirement based Compliances'. The 'Company Information' tab is selected, showing a form with the following fields:

- Financial Year: Select Financial Year (dropdown)
- Date of Incorporation: 18-05-2013
- Category: Private
- Type of Company: Select Type of Company (dropdown)
- Amount In: Select Amount (dropdown)
- Fill Relevent Figures as on 31-3-XXXX
- Authorised Capital: Authorised Capital
- Paid up Capital: Paid up Capital
- Turnover: Turnover
- Net Profit: Net Profit
- Reserves & Surplus: Reserves & Surplus
- Net Worth: Net Worth
- Investment: Investment
- Loans Advanced: Loans Advanced
- Whether listed: Unlisted
- Is the Company listed on SME Stock Exchange: Yes No
- Is the Company Under Process of Listing?: Yes No

Company Information

- In this tab user have to fill certain information of the company. Based on this information system will identify the limit based compliances of the company as per Companies act.

Basic Compliance

- Under this head, basic compliances of the companies are saved and displayed.

Annual Compliance

- Under this head, the compliances which are required to be fulfilled annually are enlisted.

Specific Requirement based Compliance

- Under this tab, compliances identified on the basis on various limits are displayed.