

Activity log of transactions done by shareholders

A new feature has been added to dashboard of activity log. You can check all the transactions done in the folio of a shareholder at a single screen with the help of this activity log. All entries made in share transfer, buy back or allotment shall be displayed in this activity log.

Select Client ⇒ Compliance Manager ⇒ Master ⇒ Shareholder ⇒ Click on the edit button as available under the action column.

Edit Shareholder

Joint shareholding?
 Yes No

Shareholder Name
[Redacted]

Is there any beneficial owner?
 Yes No

Date of becoming member: 01 Jun 2020
Status: Promotor only
Mode: Physical
Type of share: Class B(With Voting Rights){}

Total Shares Held (at beginning of the year): 5000
Per Share Value: 10
% of total shares held: 5.00
Folio No: B-01

Submit Cancel

Activity Log

#	Date	Particulars	Closing Balance
1	01 January 2021	1000 shares allotted	6000
2	02 April 2021	1000 shares allotted	7000

Activity Log