

Share link of MBP-1 data with your clients

You can now share the link of MBP-1 with your clients, they will fill the requisite information and submit. The same shall be updated in your login account.

The screenshot shows the ComplyRelax dashboard with a sidebar on the left containing menu items like Masters, Meetings, Corporate Actions, Compliance Tracker, Associated Company, Annual Filing, Reports, DMS, and Do's & Dont's. The main content area has a search bar, a 'Switch Client' dropdown, and an 'Exit Company' button. Below these is a form with the instruction: '* If any field is not applicable kindly leave it blank'. The form includes fields for Father's Name, Mother's Name, Spouse Name, and two rows for Son Name and Son's wife Name. A radio button is present for 'Whether you have a son?' with 'Yes' selected. A red 'X' icon is next to the first Son's wife Name field. A blue '+ Add More' button is at the bottom left. A blue 'Share link with client' button is circled in red on the right side of the form.

After clicking on the "share link with client" button following pop up will open on your screen.

Company's email id and particular director's email id will be auto filled and you can enter one more email id if you wish to share this link with any other person.

The pop-up window is titled 'Share this link with your client'. It contains the following text: 'The link of this page will be shared via mail to the director on the email ID's as mentioned hereunder. The director or the concerned person receiving this link will be able to fill the same shall also be updated in your database.' Below this is a 'Preview of the email.' section with a table:

Subject	Related Party Details
Mail Body	Dear Sir/Ma'am, You are requested to check the below mentioned link and provide us with the requisite details as mentioned there at. Link: http://Dashboard-CS/related-party.php?id=1240

Below the preview are three input fields for email addresses, each with a red 'X' icon to its right:

- Company's Email Address
- Director's Email Address
- You can enter any other Email Address here.

A blue 'Submit' button is located at the bottom left of the form. The window title bar at the bottom reads 'Share link with client' with a close 'X' icon.

Company and Director's Mail would be auto filled and you can enter one more email id here.