ComplyRelax's Updates



## **Import excel in MBP-2**

Dear users,

Greetings of the Day!

We have added the facility of importing data using excel in statutory register MBP-2.

## Steps to be followed:

## Dashboard ⇒ Clients ⇒ Select Clients ⇒ Compliance Manager ⇒ Reports ⇒ Statutory Register ⇒ MBP-2

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Home / Statutory Registers / MBP-2				+ Add Transac	tion 🕹 Expo	rt Registe Import Excel
Register of loans, guarantee, security and acquisition made by the company						
Sr. No.	Nature of transaction	Date of Transaction 🔶	Name of other party	Amount 🔶	Time period 🔶	Action 🔶
1	Guarantee	16/01/2020	АААА	10,000	1 month	Edit 🗿 💼
2	Loan	17/02/2021	BBBB	11,000	2 month	Edit 🗿 📋
3	Providing Security	18/03/2022	cccc	12,000	3 month	Edit 🗿 📋
4	Acquistion	11/04/2023	DDDD	13,000	4 month	Edit 🗿 📋

Import Excel						
Choose File No file chosen	Import					
Download Excel template						
	×					

The excel file can be downloaded from this option as shown in the above image.

You can enter the data in the template file.

Please note that in the 1<sup>st</sup> column, you have to select the data from the dropdown only.

Also the dates are to be entered in the same format of excel.

After completing the file you can choose that file as shown in the 2<sup>nd</sup> figure and import the same.

Private Circulation only